

Top 50 Global Logistics Providers

Ranking is based on 2018 revenue, in millions of US dollars.

2018 Rank	Parent Company	Head Office Country	Dominant Revenue Source	2017 Revenue	2018 Revenue	Percentage Change	Services Offered
1	United Parcel Service	USA	Parcel	\$66,585	\$71,861	7.9%	Parcel, Trucking, Freight Forwarding, Warehousing/Distribution
2	FedEx	USA	Parcel	\$62,335	\$68,716	10.2%	Parcel, Trucking, Freight Forwarding, Warehousing/Distribution
3	Deutsche Post DHL	Germany	Parcel	\$49,340	\$52,475	6.4%	Parcel, Warehousing/Distribution, Freight Forwarding, Intermodal, Trucking
4	China Railway Corp.	China	Rail	\$39,398	\$45,001	14.2%	Rail, Intermodal
5	Maersk ¹	Denmark	Ocean	\$29,256	\$36,472	24.7%	Ocean Container/Bulk, Roll On/Roll Off, Terminal Services, Freight Forwarding, Warehousing/Distribution, Towing/Salvage
6	Russian Railways	Russia	Rail	\$31,229	\$31,482	0.8%	Rail, Container shipping, Logistics
7	Deutsche Bahn Group	Germany	Rail	\$23,672	\$25,379	7.2%	Rail, Freight Forwarding, Truck Brokerage, Warehousing/Distribution
8	Kuehne+Nagel	Switzerland	3PL	\$22,572	\$25,368	12.4%	Freight Forwarding, Warehousing/Distribution
9	Burlington Northern Santa Fe	USA	Rail	\$21,387	\$23,855	11.5%	Rail, Intermodal, Freight Forwarding, Warehousing/Distribution
10	CMA CGM	France	Ocean Freight	\$21,116	\$23,480	11.2%	Ocean Container/Bulk, Freight Forwarding, Intermodal, Warehousing/Distribution, Truck Brokerage, Parcel, Roll On/Roll Off
11	Mediterranean Shipping Co	Switzerland	Ocean	\$21,428	\$22,892	6.8%	Ocean Container
12	Union Pacific	USA	Rail	\$21,240	\$22,832	7.5%	Rail, Intermodal, Warehousing/Distribution, Freight Forwarding
13	Indian Railways	India	Rail	\$17,948	\$18,628	3.8%	Rail
14	COSCO Group ²	China	Ocean	\$13,379	\$18,179	35.9%	Ocean Container/Bulk, Freight Forwarding, Terminal Services, Warehousing/Distribution, Roll On/Roll Off
15	XPO Logistics	USA	Truck	\$15,381	\$17,279	12.3%	LTL, Truck Brokerage, Intermodal, Contract Logistics
16	NYK Group ³	Japan	Ocean	\$18,287	\$16,519	-9.7%	Ocean Container/Bulk, Air Cargo, Freight Forwarding, Terminal Services, Intermodal, Roll On/Roll Off, Warehousing/Distribution
17	CH Robinson	USA	3PL	\$13,503	\$15,515	14.9%	Freight Forwarding, Truck Brokerage, Intermodal
18	Nippon Express	Japan	Parcel	\$13,926	\$14,955	7.4%	Freight Forwarding, Warehousing/Distribution, Trucking
19	Yamato Holdings	Japan	Parcel	\$12,373	\$13,754	11.2%	Parcel, Freight Forwarding, Warehousing/Distribution
20	Hapag-Lloyd	Germany	Ocean	\$11,264	\$13,586	20.6%	Ocean Container/Bulk, Roll On/Roll Off
21	SF Express	China	Parcel	\$10,523	\$13,547	28.7%	Parcel Services
22	DSV ⁴	Denmark	3PL	\$11,370	\$12,511	10.0%	Freight Forwarding, Truck Brokerage, Warehousing/Distribution
23	CSX Corp.	USA	Rail	\$11,408	\$12,250	7.4%	Rail, Intermodal, Warehousing/Distribution
24	SNCF Geodis	France	3PL	\$11,541	\$11,722	1.6%	Freight Forwarding, Parcel, Warehousing/Distribution, Rail, Trucking
25	Norfolk Southern	USA	Rail	\$10,551	\$11,458	8.6%	Rail, Intermodal, Warehousing/Distribution
26	Sinotrans	China	3PL	\$10,740	\$11,442	6.5%	Freight Forwarding, Ocean Container, Terminal Services, Warehousing/Distribution, Parcel

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27	Canadian National	Canada	Rail	\$10,055	\$11,045	9.8%	Rail, Trucking, Intermodal, Warehousing/Distribution, Ocean Freight Forwarding
28	Mitsui O.S.K Lines ³	Japan	Ocean	\$14,210	\$10,668	-24.9%	Ocean Container/Bulk, Freight Forwarding, Roll On/Roll Off, Warehousing/Distribution
29	SG Holdings	Japan	Parcel	\$8,770	\$10,020	14.3%	Parcel, Freight Forwarding, Warehousing/Distribution
30	Geopost	France	Parcel	\$7,699	\$8,699	13.0%	Parcel Services, Freight Forwarding
31	JB Hunt	USA	Truck	\$7,190	\$8,615	19.8%	Intermodal, Trucking, Truck Brokerage
32	"K" Line ³	Japan	Ocean	\$10,265	\$8,299	-19.1%	Ocean Container/Bulk, Freight Forwarding, Warehousing/Distribution, Terminal Services, Roll On/Roll Off
33	Expeditors International	USA	3PL	\$6,921	\$8,138	17.6%	Freight Forwarding, Warehousing/Distribution
34	Dachser	Germany	3PL	\$6,910	\$7,661	10.9%	Freight Forwarding, Warehousing/Distribution
35	CEVA Logistics	Netherlands	3PL	\$6,994	\$7,356	5.2%	Freight Forwarding, Warehousing/Distribution
36	Panalpina ⁴	Switzerland	3PL	\$6,635	\$7,259	9.4%	Freight Forwarding, Intermodal, Warehousing/Distribution
37	Bolloré	France	3PL	\$6,400	\$7,088	10.7%	Freight Forwarding, Warehousing/Distribution, Trucking
38	Toll Group	Australia	3PL	\$6,268	\$6,350	1.3%	Freight Forwarding, Warehousing/Distribution, Parcel
39	Hitachi Transport	Japan	3PL	\$5,997	\$6,240	4.1%	Freight Forwarding, Warehousing/Distribution
40	Rhenus	Germany	3PL	\$5,061	\$5,643	11.5%	Freight Forwarding, Intermodal, Warehousing/Distribution
41	Canadian Pacific	Canada	Rail	\$5,053	\$5,642	11.7%	Rail, Intermodal, Warehousing/Distribution
42	Kintetsu World Express	Japan	3PL	\$4,738	\$5,370	13.3%	Freight Forwarding, Warehousing/Distribution
43	Knight-Swift Transportation	USA	Truck	\$5,186	\$5,344	3.0%	Trucking, Intermodal, Brokerage
44	Evergreen Marine Corp.	Taiwan	Ocean	\$4,444	\$5,210	17.3%	Ocean Container, Air Cargo, Freight Forwarding, Trucking, Terminal Services
45	YRC Worldwide	USA	Truck	\$4,891	\$5,092	4.1%	Trucking
46	Schneider National	USA	Truck	\$4,384	\$4,977	13.5%	Trucking, Intermodal, Brokerage, Freight Forwarding
47	Kerry Logistics	Hong Kong	3PL	\$3,951	\$4,894	23.9%	Freight Forwarding, Warehousing/Distribution, Contract Logistics
48	Hyundai Merchant Marine	South Korea	Ocean	\$4,425	\$4,745	7.2%	Ocean Container/Bulk, Intermodal, Terminal Services
49	Yang Ming Marine Transport	Taiwan	Ocean	\$4,303	\$4,704	9.3%	Ocean Container/Bulk, Freight Forwarding, Warehousing, Terminal Services
50	Landstar	USA	3PL	\$3,646	\$4,615	26.6%	Trucking, Intermodal, Brokerage
Total Top 50 Transportation Service Providers				\$746,148	\$814,832	9.2%	

1 Includes revenues from Hamburg Sud in 2018 (acquisition closed in Dec. 2017)

2 Includes revenues from Overseas Orient International in Q3 and Q4 2018

3 Container transport division absorbed into Ocean Network Express (ONE)

4 Panalpina acquired by DSV in August 2019

Source: Company earnings statements; Prepared by SJ Consulting Group

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